360 Financial

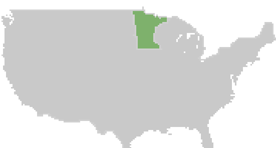
360 Financial is an independent advisory firm dedicated to guiding and sustaining our clients' financial direction. Our primary focus is always on them. Our success comes from helping our client's get where they want to be in life and our dedicated team supports you, the advisor, to reach your goals as well. We are here to provide a turnkey professional environment that allows you to better serve your clients and your family. We believe in the theory that the sum is greater than the parts and all of us, clients and advisors can do "better" by working together.

Contact Information

Mike Rogers - President
mrogers@360financial.net
952-542-8900

Visit Website

Locations



11100 Wayzata Boulevard Suite 560
Minnetonka, MN 55305

By the Numbers

Total Client Assets : $100,000,000.00+

Affiliated Advisors : 4

Company Information

Firm Type: Financial Services

Years in Business: 16

Insurance Business: Yes

Benefits: No

Compensation Model: Commission and Fee Based, approximately 70% Fee Based

Broker Dealer: Commonwealth Financial Network

Primary Custodian/Clearing: National Financial Services (NFS)

About Us:

Serve your clients, protect your family.

360 Financial provides:

- Class "A" turnkey professional office environment located in the west metro.
- Use the Bill Good Marketing® Gorilla System to grow your business.
- Our broker dealer relationship with Commonwealth Financial Services (i.e. includes SIPC and E&O insurance).
- Turnkey fee based investment programs that allow you to consult with your clients on their specific planning needs.
- MoneyGuidePro™ Financial Planning Tools giving you the ability to diversify your revenue by charging for financial plans.
- Successful Money Management Workshop Franchise which allows you to give professional presentations to employer/community groups.
- A dedicated support team that allows you to spend time doing what you do best – meet with your clients and prospects. Our team includes:

Best Match

Best Match:

Interested Financial Advisors must currently be employed or affiliated with a broker/dealer and have a minimum of $200,000.00 in securities production/gross dealer concession.

Do you annually produce $200,000+ at a wire house? Are you being told that this is not enough? Did your wire house cut your payout? OR Are you an independent advisor with low margins and high fixed expenses and searching for an efficient way to become more profitable?

- Manage, fee based accounts (preferably), $20 million + in assets.
- Generate $200,000 + in fees and/or commissions.
- Five + years of securities experience.
- Clean U-4 and have Series 7 and 63 Securities Registrations.
- Desire to be an independent advisor who always puts their clients first.
- Sincere interest in helping clients reach their goals.
- Enjoy working independently and efficiently within a team approach.
- Fun, energetic, optimistic, and hard working.

Minimum Production Required:
$200,000.00

Equity Available?:
No

- Marketing Director/Client Relations – sets your appointments and organizes events/Public Relations.
- Sales Assistant – generates qualified leads for potential clients.
- Service Manager – Handles all of the transfer paperwork, check requests, client inquiries, etc.
- Office Manager – Manages the Bill Good Marketing® Gorilla System and distributes tasks to the support team so nothing falls between the cracks. As well as ordering supplies and maintaining technology.

- 50% net payout so you can take care of your clients and your family.